



Workshop 13 –IT systems for growing a business

Clean Heat Accelerator

21st October 2024

Agenda



- Objectives
- Assessing Current IT Infrastructure
- Essential IT Systems for Growing Businesses
- Scalability and Integration
- Data Management and Analytics
- IT Budget Planning
- Implementation Strategies
- Neil Stark, Managing Director, Microsys Solutions





Objectives

Clean Heat Accelerator

- Understanding and planning for IT needs as you grow
- Importance of IT systems in business growth:
 - Efficiency and productivity gains
 - Improved decision-making through data
 - Enhanced customer experience
 - Competitive advantage in the market

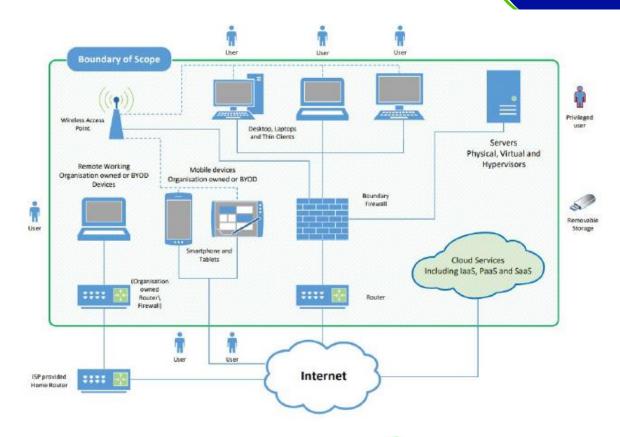




Current IT Infrastructure



- Evaluating existing systems –
 what have you got?
- Identifying pain points and bottlenecks – how does it work?
- Risks where are you vulnerable?







IT Systems for Growing Businesses



- Customer Relationship Management (CRM) systems
- Enterprise Resource Planning (ERP) software
- Cloud computing and storage
- Communication and collaboration tools
- Cyber security







Scalability and Integration



- Choosing scalable solutions
- Importance of system integration
- Application Programming Interface (API) and middleware considerations

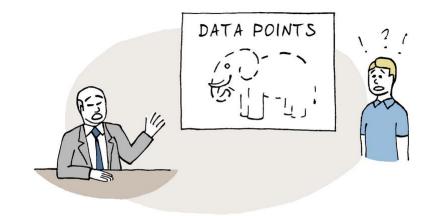




Data Management and Analytics

Clean Heat Accelerator

- Importance of data in decision-making
- Basic data analytics tools
 - Spreadsheet software
 - Business intelligence tools
- Data security and compliance



BEFORE WE HAVE ALL THE DATA POINTS, IT COULD BE ANYTHING...









IT Budget Planning

Clean Heat Accelerator

- Estimating IT costs
- Return on Investments
- In-house vs. outsourced IT support







Implementation Strategies





- Phased approach to system adoption
- Change management and staff training
- Choosing the right IT partners/vendors











Clean Heat Accelerator





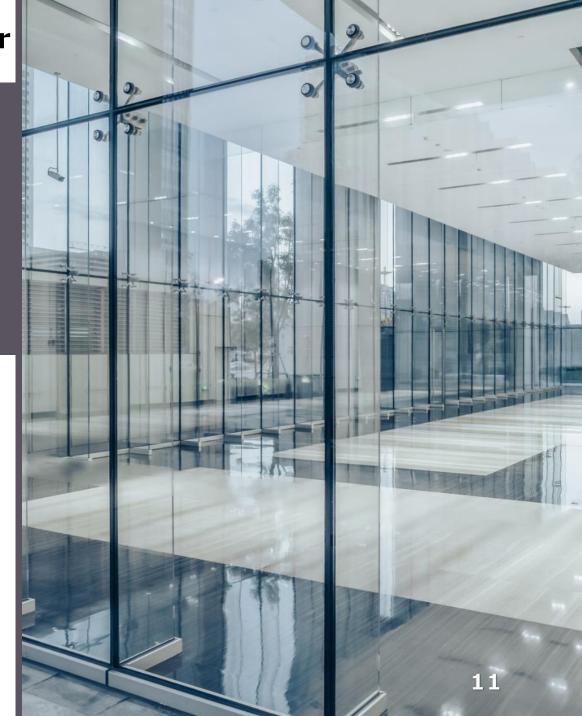
A Presentation for Clean Heat Accelerator

IT FOR STARTUPS

Neil Stark

Managing Director





CONTENTS

- ☐ About Microsys
- ☐ Critical things you must get right
- ☐ Less critical things to consider
- ☐ Future certification and compliance
- ☐ Things I have learned from startups
- □ Other considerations







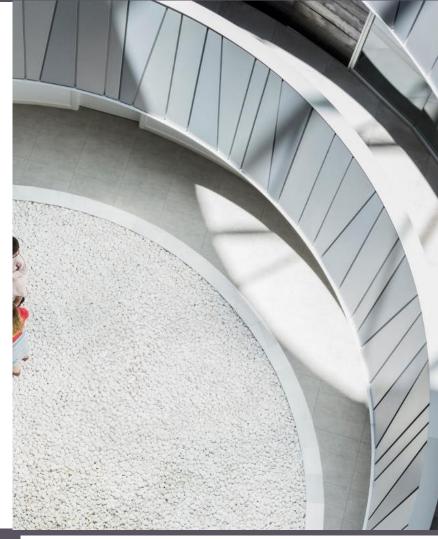
About Microsys

- Edinburgh-based IT solutions and support company with 10 staff
- ☐ Established in 1998
- ☐ Support 70 SMEs and charities
- Mostly Microsoft-based solutions

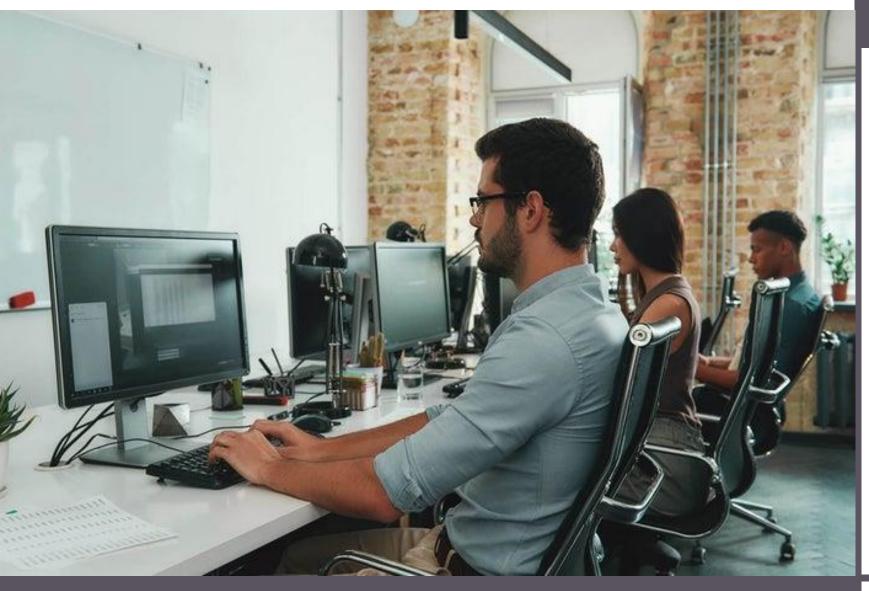


Critical things you must get right

- ☐ Choose your foundation system well
- □ Device Management and control



Less critical things to consider



- □ Data folder structure and Access permissions
- ☐ Type and specification of computers and mobiles
 - Windows V Mac
 - Windows Home vs Professional
 - Mobiles Android vs iOS

IT for Startups

Future certification and compliance

Why?

- ☐ This may be a requirement for your industry to be able to work with some clients or, in some cases, to allow you access to funding.
- ☐ The most common and accessible IT-related certification is **Cyber Essentials**, which is a government initiative to ensure your IT infrastructure meets certain standards
- ☐ To achieve this, you need controls in place that apply essential updates automatically and ensure that antivirus is installed and kept updated.
- □ Another common but more difficult to achieve certification is ISO 27001, which is more data-focused





THINGS I HAVE LEARNED FROM STARTUPS

- ☐ Loss of Control of Applications Being Used
- ☐ Choosing Applications





Other considerations





- Data Backup
- Use of AI, e.g. Chat GPT
- Cyber Security Training
- Outsourcing IT support and advice



Questions



